because they meet all three tests for Yes No 1		earned" income, or liabilities of a Committee on Ethics.	EXEMPTION - Have you excluded from this report any other assets, "uncerned" income, or liabilities of a spouse or dependent child exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics.
Have you excluded Yes No 🔟	other "excepted trusts" need not be disclosed.	mmittee on Ethics and certain dependent child?	TRUSTS Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
OF THESE QUESTIONS	N - ANSWER <u>BOTH</u> OF THESE	RUST INFORMATIO	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH
COMPLETE	THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	NLY THE SCHEDULES	THIS FORM INCLUDES OF
<b>&gt;</b> "	HEDULE IF YOU ANSWER "YES"	ATTACH THE CORRESPONDING SCHEDULE IF YOU AN	ATTACH THE
n \$5,000 from a Yes No No	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
arrangement with an Yes No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes V No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
g the reporting Yes No V	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes V No	A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or  b. Receive more than \$200 in uneamed income from any reportable asset during the reporting period?
	TIONS	H OF THESE QUES	PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS
A \$200 penalty shall be assessed against any individual who files more than 30 days late.	t Period Covered: January 1, 2 0/8	Staff Filer Type (If Applicable): Shared Principal Assistant	New Officer or Employee  Employing Office:
(Office Use Only)	Check if Amendment	198/2018	New Member of or Candidate for State:  U.S. House of Representatives Distric  Candidates – Date of Election:
OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES	hone:	Daytime Telephone:	Name: Stephen Marks
LEGISLATIVE RESOURCE CENTER 3	FORM B For New Members, Candidates, and New Employees		UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page 2 of 8

						18	3,	SS,00 more provided to the state of the stat	\$ 6 3	(g o	and and		
Chreston	600	Finse	2		Examples:			all Inherest-bearing accounts. \$5,000, list every financial instanced in more than \$1,000 in interest-bearing accounts. \$5,000, list every financial instanced in interest-be for rental and other real property. and a city and that is not publicly terded, si that is not publicly terded in the consideration in the south of the second diving the recording the recording to the country of the country of the country in the country of the second of the second column on the form a detailed discussion of Scholesse refer to the instruction by	all IRAs and k) plans) provious that e	ide complete not use only b	identify (a) each as production of income succeding \$1,000 at the and (b) any other report which generated more income during the year	Assets an	
the Rodate	Tamarac A	Sic.	wells Fargo Au	ABC Hedge Fund X	Sman & Schuder	Hege Corp Stock	B#	all inherest-bearing accounts, total the amount in all inherest-bearing accounts. If the total is over \$5,000, list away financial institution where there is none than \$1,000 in interest-bearing accounts.  For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.  Tental property," and a city and state.  Tental property, and a city and state.  Tental property, and a city and state.  Textures, the neare of its activities, and its geographic location in Block A.  Excludes: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income defended from, a federal interest in, or income defended from a federal relating the report appropriate period; and that is an Excepted Investment Fund, please check the "EIF foot.  If you so choose, you may indicate that an easet or income source is that of your spouse (SP) or income source is that of your spouse (SP) or income source is that of your spouse (SP) in the optional column on the fer left.  For a deletal discussion of Schedule A requirements, please refer to the instruction bookiet.	For all IRAs and other redrement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual fund (do not use only ticker symbols).	identify (a) each asset held for investment or production of income and with a fair merice value accessing ofter (a) at the east of the income of promise and (b) any other (a) on the control of income which generated more than \$200 in "unearned" recome during the year.	Assets and/or Income Sources	BLOCK A
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					Indefrate			\$15,001-\$50,000		ğ	Indicate value of esset at use a valuation method specify the method used. If an easet was sold durin only because it genera "None."		
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	ļ	ļ		×	+	ļ.	_	\$250.001-\$500.000 o	4	Column M is for assets need by child in which you have no interest.	that the	<b>A</b>	BLOCK B
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Use additional sheets if more space is required.

Name: Stephen Marks

Page 3 of

### SCHEDULE C - EARNED INCOME

Name:	
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Page 4 of 8	

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

professional services involving a fiduciary relationship) are totally prohetied for members and serior start.	stan,		
	١	Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarum	\$5	\$500
Examples:	Salary	\$20,000	\$76,000
Orlario County Board of Education	Spouse Salary	N/A	A'N

### **SCHEDULE D -- LIABILITIES**

	Name:	Stephen marks	Page S of S	
reporting period by y real property inclu	you, your spou ding mortgage	reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting y real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence	and owed during the reporting lage on your personal residence	
old furniture, or appl	ances: liabilitie	old furniture, or appliances: liabilities of a business in which you own an interest (unless you are personally liable); and	is you are personally liable); and	

(unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the period. New Members: Members are required to report all liabilities secured by

		""		sp. Dc. Jr		
			Example			
			First Bank of Wilmington, DE	Craditor		
			5/98	Date Liability Incurred MO/YR		
			Mortgage on Rental Property, Dover, DE	Type of Liability		
				\$10,001- \$15,000	>	
				\$15,001- \$50,000	63	
				\$50,001- \$100,000	0	
			×	\$100,001- \$250,000	0	
				\$250,001- \$500,000	GI.	moun
				\$500,001- \$1,000,000	Ju.	Amount of Liability
				\$1,000,001- \$5,000,000	6	Village
				\$5,000,001- \$25,000,000	22	
				\$25,000,001- \$50,000,000	-	
				Over \$50,000,000	ν.	
1				Over \$1,000,000* (Spouse/DC Liability)	*	1

### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting parties candidate. The current calendar year candidates and new amendous as constitutions and two results years.

period and the current calendar year. First-year candidate	period and the current calendar year. First-year candidates and new employees report positions need in the current calendar year and two previous years.
Position	Name of Organization
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### SCHEDULE F - AGREEMENTS

Name: STEPHEN, Page 0 <u>Q</u> 91

identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

The Care division		
Date	Parties to Agreement	Terms of Agreement
	The second second	

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat Information listed on Schedule C.

Source (Name and City/State)  Example: Doe Jones & Smith, Hometown, Homestate  Brief Description of Duties  Accounting Services	scription of Duties
Doe Jones & Smith, Hometown, Homestate	Aunting Services
	Carting Collector

Use additional sheets if more space is required.

LOAN: SEE DEXT pase to my account

						עב		NOTE NUMBER
							PERSONAL loan by my-self of \$200,000 to my campaign 4/2018	NOTES

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Instr# 115149583 , Page 1 of 3, Recorded 06/19/2018 at 03:53 PM Broward County Commission Deed Doc Stamps: \$0.70

THIS INSTRUMENT PREPARED BY AND IS TO BE RECORDED AND RETURNED TO:

Print Name: Dana R. Bell

Property Appraisers Parcel LD. (Folio) Number): 4941 05 BF 0040  TRUSTEES' DEED (Testate)  THIS INDENTURE Made the 1/14 day of 1/14 2018, by and between LAWRENCE BRUCE MARKS whose address is 113 Muir Lane, Chapel Hill, NC 27514 and STEPHEN MARKS whose address is 113 Muir Lane, Chapel Hill, NC 27514 and STEPHEN MARKS whose address is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, as Successor Co-Trustees of the Hyman and Holem Marks Revocable Trust Dated October 15, 2016 and LAWRENCE BRUCE MARKS, individually, first perties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10.00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the state second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and sealed these prosents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES	LAWRENCE E. BLACKE, ESQ.	
Property Appraisers Parcel LD. (Folio) Number): 4941 05 BF 0040  TRUSTEES' DEED (Testate)  THIS INDENTURE Made the 1th day of 2018, by and between LAWRENCE BRUCE MARKS whose address is 113 Multi-Lane, Chappel Hill, NC 27514 and STEPHEN MARKS whose address is 19587 Weldon Circle, Unit #104, Tamarae, FL 33321, as Successor Co-Trustees of the Hyman and Helein Marks Revocable Trust Dated October 15, 2016 and LAWRENCE BRUCE MARKS, Individually, first parties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarae, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10.00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the differs that have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, either in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESSES  A. MOORE  WITNESSES  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOOR	3326 North East 33rd Street	
THIS INDENTURE Made the Creation of the Hard State of Trustees of the Hymna and between LAWRENCE BRUCE MARKS whose address is 113 Muir Lane, Chapel Hill, NC27514 and STEPHEN MARKS whose address is 1987 Weldon Circle, Unit #104, Tamarac, FL 33321, as Successor Co-Trustees of the Hymna and Helem Marks Revocable Trust Dated October 15, 2016 and LAWRENCE BRUCE MARKS, individually, first parties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10,00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florids.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE  A. MOORE		
TRUSTEES' DEED  (Testate)  THIS INDENTURE Made the day of A 2018, by and between LAWRENCE BRUCE MARKS whose address is 113 Muir Lane, Chapel Hill, NC 27514 and STEPHEN MARKS whose address is 9587 Weldon Circle, Unit #104, Tamarae, FL 33321, as Successor Co-Trustees of the Hyman and Helen Marks Revocable Trust Dated October 15, 2016 and LAWRENCE BRUCE MARKS, Individually, first parties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarae, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10.00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and sealed these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES	(934) 300-3070	
TRUSTEES' DEED  (Testate)  THIS INDENTURE Made the day of day of 2018, by and between LAWRENCE BRUCE MARKS whose address is 113 Muir Lane, Chapel Hill, NC 27514 and STEPHEN MARKS whose address is 9587 Weldon Circle, Unit #104, Tamarae, FL 33321, as Successor Co-Trustees of the Hyman and Helen Marks as space of the Hyman and Helen Marks as space of the Hyman and Helen Marks as space of the Hyman and Helen Marks as space of the Hyman and Helen Marks as the Hyman and Helen Marks as the Hyman and Helen Marks, Individually, first parties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarae, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10.00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby ramise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and sealed these presents the day and year first above written.  Signed, sealed and debress in our presence:  WITNESSES	Property Appraisers Parcel I.D. (Folio) Number): 4941 05 BF 0	1040
THIS INDENTURE Made the Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday of Aday o		
BRUCE MARKS whose address is 113 Muir Lane, Chapel Hill, NC 27514 and STEPHEN MARKS whose address is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, as Successor Co-Trustees of the Hyman and Helen Marks Revocable Trust Dated October 15, 2016 and LAWRENCE BRUCE MARKS, Individually, first parties, to STEPHEN MARKS, a single man, whose address is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, second party.  WITNESSETH: That the said first parties, for and in consideration of the sum of \$10.00 in hand paid by the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  August August August (L.S.)  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee	_	
the said second party, the receipt whereof is hereby acknowledged, do hereby remise, release and quit-claim unto the said second party forever, any and all rights, title and interest, claims and demands which the said first parties have in and to the following described lots, pieces or parcels of land, all situate, lying and being in the County of Broward, State of Florida, to-wit:  Unit 104, of WELDON CONDOMINIUM B., according to the Declaration of Condominium thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  ALWENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	BRUCE MARKS whose address is 113 Muir Lane, Chap is 9587 Weldon Circle, Unit #104, Tamarac, FL 33321, Revocable Trust Dated October 15, 2016 and LAW	pel Hill, NC 27514 and STEPHEN MARKS whose address as Successor Co-Trustees of the Hyman and Helen Marks RENCE BRUCE MARKS, Individually, first parties, to
thereof, as recorded in Official Records Book 24071, Page 433, and any amendments thereto, of the Public Records of Broward County Florida.  Also known as: 9587 Weldon Circle, Unit #104, Tamarac, FL 33321  TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.  To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  ALOORE  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	the said second party, the receipt whereof is hereby ack the said second party forever, any and all rights, title an	mowledged, do hereby remise, release and quit-claim unto id interest, claims and demands which the said first parties
To have and to hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  AMOUNT HEREOF, The said first parties have signed and scaled these presents the day and year first above written.  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	thereof, as recorded in Official Records Book the Public Records of Broward County Florids	24071, Page 433, and any amendments thereto, of i.
anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of the said first party, ether in law or equity, or the only proper use, benefit and behoof of the said second party forever.  IN WITNESS WHEREOF, the said first parties have signed and scaled these presents the day and year first above written.  Signed, sealed and delivered in our presence:  WITNESSES  AMOUNT LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	TOGETHER with all the tenements, heredita appertaining.	ments and appurtenances thereto belonging or in anywise
Frint Name RESECA A. MOORE  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	anywise appertaining, and all the estate, right, title, inter	est, lien, equity and claim whatsoever of the said first party,
Print Name REBECCA A. MOORE  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane		ties have signed and scaled these presents the day and year
Print Name REBECCA A. MOORE  LAWRENCE BRUCE MARKS, Individually and as Successor Co-Trustee  113 Muir Lane	Signed, sealed and delivered in our presence:	
	Att from	as Successor Co-Trustee
		Chapel Hill, NC 27514

STATE OF NORTH CAROLINA	)
STATE OF NORTH CAROLINA COUNTY OF VILLAGE	_)

I HEREBY CERTIFY that on this day, before me, an officer duly authorized to take acknowledgments, personally appeared LAWRENCE BRUCE MARKS, individually and as Successor Co-Trustee, to me known to be the persons described in and who executed the foregoing instrument and he acknowledged before me, under oath, that he executed the same.

WITNESS my band and official seal in the County and State last aforesaid this 18th day of 2018.

(SEAL)

Notary Public - STATE OF NORTH CAROLINA
Print Name: Path Ga D. Suits

My commission expires: May 25, 2022

Signed, scaled and delivered in our presence:	
WITNESSES:	
Print Name: Susan Linion  Print Name: Susan Linion	STEPHEN MARKS, Successor Co-Trustee 9587 Weldon Circle, #104 Tamarac, FL 33321
personally appeared STEPHEN MARKS, as Successor	me, an officer duly authorized to take acknowledgments, Co-Trustee, to me known to be the persons described in knowledged before me, under oath, that he executed the ounty and State last aforesaid this 17 day of
Print	STATE OF FLORIDA  Name:
	SUBAN R. DYER MY COMMISSION # GG 159516 EXPIRES: November 8, 2021 Sondet This Natury Public Underwiders

# SNAPSHOT Current period ending June 30, 2018

ACCOUNT NAME: STEPHEN MARKS BENE IRA

HYMAN MARKS (DECD)
WFCS AS CUSTODIAN

ACCOUNT NUMBER:

Your Financial Advisor:
RICHMAN/GROSS

Phone: 917-351-2000 / 800-223-0610

ONE PENN PLAZA 27TH FLOOR NEW YORK NY 10119

If you have more than one account with us, why not link them and receive summary information for your entire household? Contact Your Financial Advisor for more details

# Message from Wells Fargo Advisors

DID YOU KNOW YOU CAN RECEIVE YOUR TRADE CONFIRMATIONS AND TAX INFORMATION ONLINE? PLEASE CONTACT YOUR FINANCIAL ADVISOR FOR MORE INFORMATION AND THE STEPS YOU CAN TAKE TO HELP MAKE THIS HAPPEN.

Investments and insurance products are:

NOT FDIC-INSURED

ED NOB

NO BANK GUARANTEE

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

MAY LOSE VALUE

JUNE 1, 2018 - JUNE 30, 2018 ACCOUNT NUMBER:

#### Progress summary

\$55,788.92	\$55,788.92	Closing value
-453.60	207.63	Change in value
0.00	0.00	Securities withdrawn
-13,002.41	0.00	Cash withdrawn
0.00	0.00	Securities deposited
10.85	0.00	Cash deposited
\$69,234.08	\$55,581.29	Opening value
THIS YEAR	THIS PERIOD	

As a Wells Fargo Advisors client, you can upgrade your investment account to add Brokerage Cash Services at no additional cost. Brokerage Cash Services provides access to convenient money movement options including mobile deposit services. It also includes teller deposit services at Wells Fargo branch locations which are provided through a limited purpose Bank account. You'll have access to many more features and benefits to help you manage your finances. It's as simple as talking with Your Financial Advisor. Ask them today about Brokerage Cash Services.

### Portfolio summary

				ASSETS	
Asset value	Mutual funds	Fixed income securities	Stocks, options & ETFs	Cash and sweep balances	ASSET TYPE
\$55,581.29 100%	32,512.68	22,781.69	0.00	286.92	PREVIOUS VALUE ON MAY 31
100%	58.50	40.99	0.00	0.52	%
\$55,788.92	32,600.96	22,781.31	0.00	406.65	CURRENT VALUE ON JUN 30
100%	1		0.00		%
\$1,306	929	376	0	_	ESTIMATED ANN. INCOME

CUSTOMCHOICE



STEPHEN MARKS 9587 WELDON CIR APT B104 TAMARAC FL 33321-0940

# SNAPSHOT Current period ending June 30, 2018

ACCOUNT NAME: STEPHEN MARKS

ACCOUNT NUMBER:

Your Financial Advisor: RICHMAN/GROSS

Phone: 917-351-2000 / 800-223-0610

ONE PENN PLAZA

300-223-0610 27TH FLOOR NEW YORK NY 10119

If you have more than one account with us, why not link them and receive summary information for your entire household? Contact Your Financial Advisor for more details.

## Message from Wells Fargo Advisors

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News

GET MORE DONE IN LESS TIME WITH WELLS FARGO MOBILE DEPOSIT, DEPOSIT CHECKS INTO YOUR BROKERAGE ACCOUNT WITH CASH SERVICES USING THE WELLS FARGO MOBILE APP ON YOUR MOBILE DEVICE, IT'S FAST, EASY, AND SECURE.

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Investments and insurance products are:

NOT FDIC-INSURED

NO BANK GUARANTEE

MAY LOSE VALUE

STEPHEN MARKS

JUNE 1, 2018 - JUNE 30, 2018 ACCOUNT NUMBER: 1018

### **Progress summary**

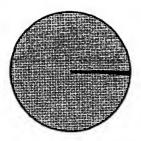
Value over time

\$127,736.83	\$127,736.83	Closing value
35.74	-21.91	Change in value
0.00	0.00	Securities withdrawn
-532,843.42	-37.03	Cash withdrawn
304,969.50	0.00	Securities deposited
355,575.01	127,766.58	Cash deposited
\$0.00	\$29.19	Opening value
THIS YEAR	THIS PERIOD	

#### 111,000 148,000 37,000 74,000 07/17 08/17 09/17 10/17 11/17 12/17 01/18 02/18 03/18 04/18 05/18 06/18

#### Portfolio summary

CURRENT



Cash and sweep balances Stocks, options & ETFs Fixed income securities

ASSET TYPE

PREVIOUS VALUE ON MAY 31

%

CURRENT VALUE ON JUN 30

%

ESTIMATED ANN. INCOME

-126,979.70

127,008.89

0.00

0.00 0.00 100.00 0.00

126,984.76

0.59 0.00 99.**41** 0.00

2,223

752.07 0.00 0.00

\$29.19

100%

\$127,736.83

100%

\$2,225

ASSETS

Asset value Mutual funds

Negative values are not included in percent calculations.

#### SNAPSHOT

Current period ending June 30, 2018

ACCOUNT NAME:

U/A DTD 10/15/2016 LAWRENCE MARKS TTEE ET AL C/O LAWRENCE MARKS TR

(StEphen Marks)

THE HYMAN AND HELEN MARKS REVO

ACCOUNT NUMBER:

RICHMAN/GROSS Your Financial Advisor:

Phone: 917-351-2000 / 800-223-0610

ONE PENN PLAZA 27TH FLOOR NEW YORK NY 10119

If you have more than one account with us, why not link them and receive summary information for your entire household? Contact Your Financial Advisor for more details.

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News DID YOU KNOW YOU CAN RECEIVE YOUR TRADE CONFIRMATIONS AND TAX INFORMATION ONLINE? PLEASE CONTACT YOUR FINANCIAL ADVISOR FOR MORE INFORMATION AND THE STEPS YOU CAN TAKE TO HELP MAKE THIS HAPPEN. GET MORE DONE IN LESS TIME WITH WELLS FARGO MOBILE DEPOSIT. DEPOSIT CHECKS INTO YOUR BROKERAGE ACCOUNT WITH CASH SERVICES USING THE WELLS FARGO MOBILE

APP ON YOUR MOBILE DEVICE. IT'S FAST, EASY, AND SECURE

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Investments and insurance products are:

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MAY LOSE VALUE

SNAPSHOT 001 54 54H7



SNAPSHOT

THE HYMAN AND HELEN MARKS REVO
C/O LAWRENCE MARKS TR
LAWRENCE MARKS TREE ET AL STEPHEN MARKS
U/A DTD 10/15/2016
JUNE 1, 2018 - JUNE 30, 2018
ACCOUNT NUMBER

Page 1 of 7

Value over time

#### **Progress summary**

\$201,552.84	\$201,552.84	Closing value
-601.04	-1,828.94	Change in value
-696,780.20	0.00	Securities withdrawn
-61,681.22	0.00	Cash withdrawn
0.00	0.00	Securities deposited
144,676.76	0.00	Cash deposited
\$815,938.54	\$203,381.78	Opening value
THIS YEAR	THIS PERIOD	

07/:	0	261 000	533 000	1,044,000
07/17 08/17 09/17 10/17 11/17 12/17 01/18 02/18 03/18 04/18 05/18 06/18				
09/17				
10/17				
11/17				
12/17		•		
01/18				
02/18				
03/18				
04/18				
05/18				
06/18				

#### Portfolio summary

CURRENT

ASSET TYPE

ASSETS

Mutual funds Fixed income securities Stocks, options & ETFs Cash and sweep balances

Asset value

PREVIOUS VALUE ON MAY 31 \$203,381.78 112,968.00 90,413.78 0.00 100% 44.46 0.00 55.54 0.00 % CURRENT VALUE ON JUN 30 \$201,552.84 111,124.20 90,428.64 0.00 100% 44.87 0.00 55.13 0.00 % ESTIMATED ANN. INCOME \$3,961 3,780 <del>18</del>1